

TAX PLANNING GUIDE

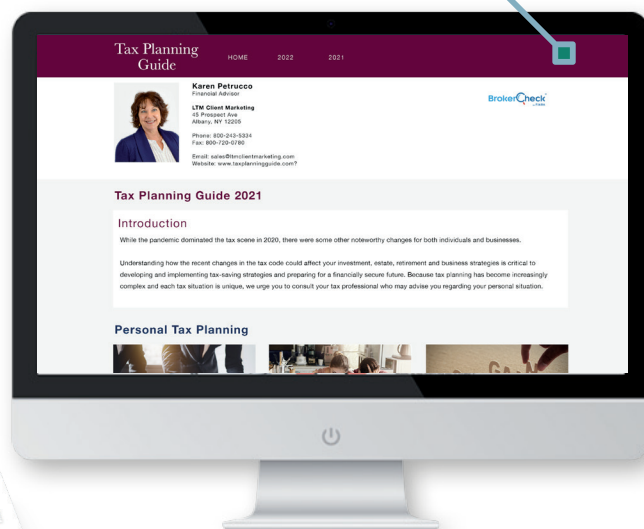
2022

Tax Planning Guide 2022 Booklet - An informative guide to help you and your clients understand how taxes affect your personal and business tax situation. Provide valuable insights to help guide them through the tax planning process. Personalize it with your contact information to promote your brand, and you as the trusted professional.

Similar to 2020, 2021 was also dominated by the pandemic for both individuals and businesses. Use this concise guide to educate your prospects and clients on the changes, including Cost of Living Adjustments (COLA) for 2022.

Notable Changes Include:

- Infrastructure Investments and Jobs Act
- Achieving a Better Life Experience (ABLE) Accounts
- SECURE Act, employee benefit plans and tax credits
- Empowerment Zone Tax Incentives



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